

Delta Electronics, Inc. 3Q 2025 Results

台達電子2025年第三季財報法人說明會

30 October 2025



- **The financial numbers hereby are based on International Financial Reporting Standards (IFRS)**

本簡報財務數字係根據國際財務報導準則編製

- **Cumulative consolidated numbers have been reviewed by CPA**

合併數字經會計師核閱

3Q 2025 Financial Results

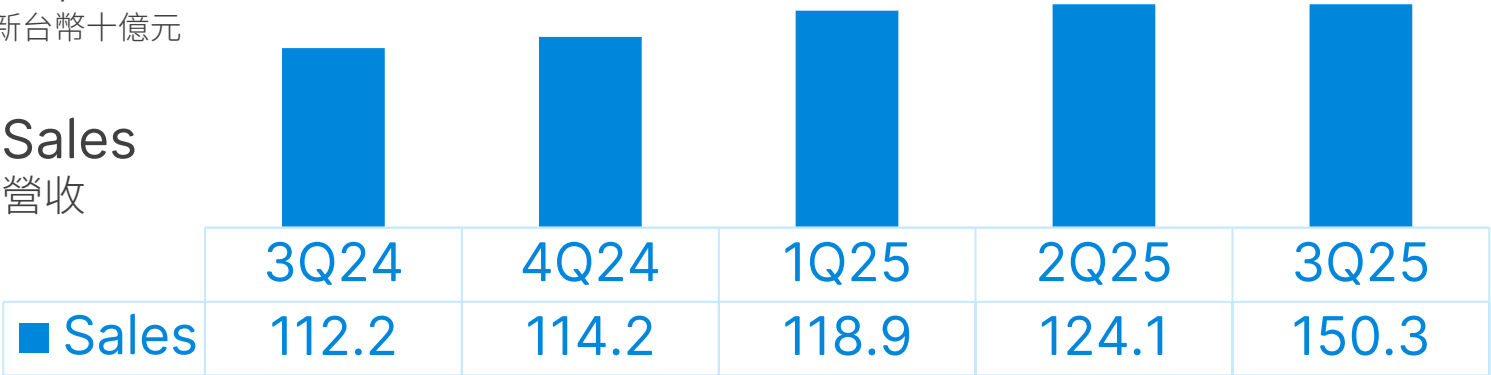
2025年第三季結算數字

Sales Revenues & Gross Profits

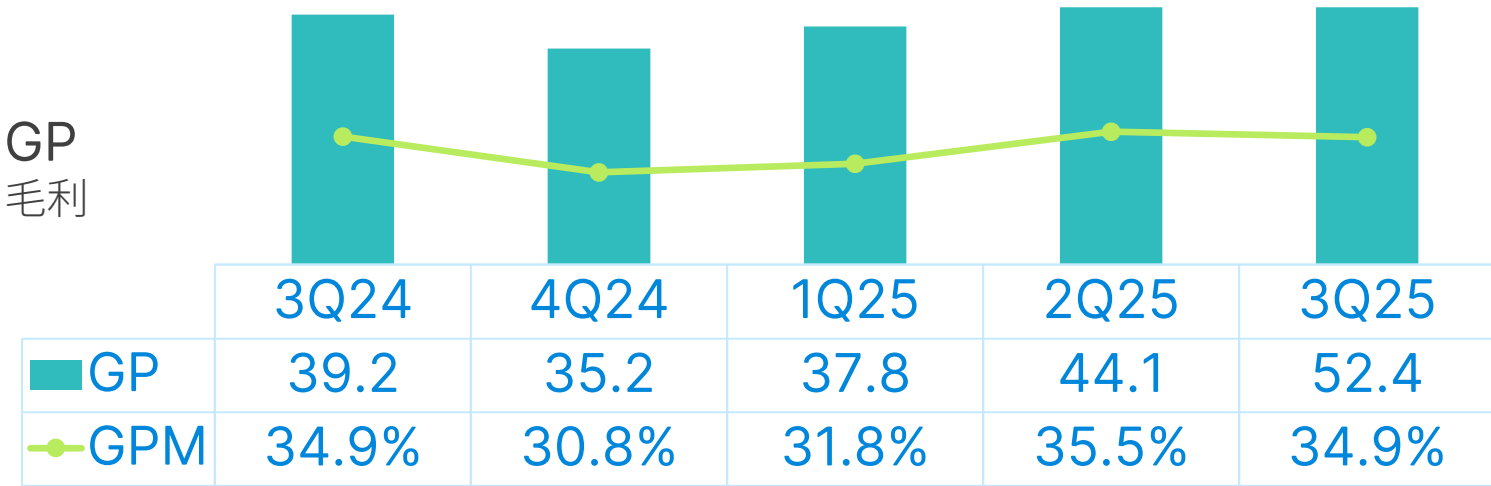
合併營收及毛利

NT\$ billion
新台幣十億元

Sales
營收



GP
毛利



	Y/Y 年對年	Q/Q 季對季
Sales 營收	+34%	+21%
GP 毛利	+34%	+19%

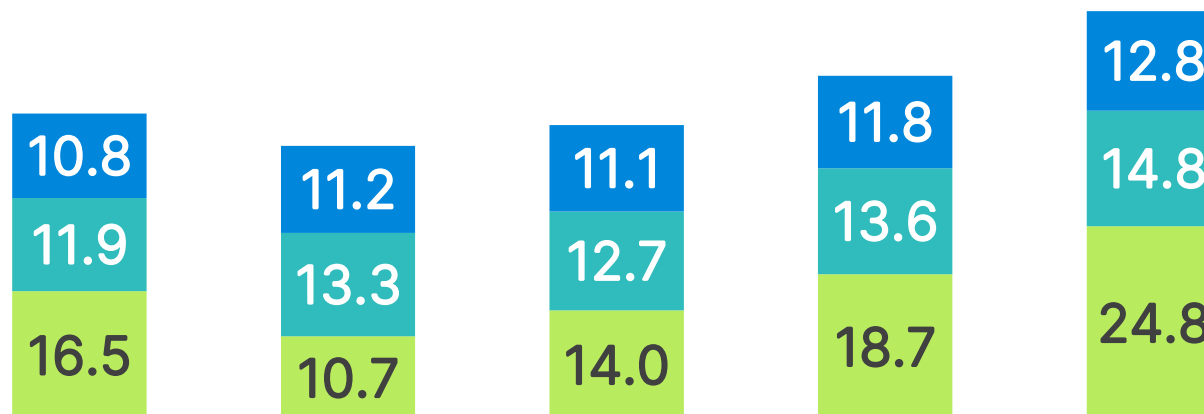
Operating Profits & Expenses

營業淨利及費用

NT\$ billion
新台幣十億元

■ R&D
■ SG&A
■ OP

(% of sales)



3Q24

4Q24

1Q25

2Q25

3Q25

R&D

9.6%

9.8%

9.3%

9.5%

8.5%

SG&A

10.6%

11.6%

10.7%

10.9%

9.9%

OPEX

20.3%

21.4%

20.0%

20.4%

18.4%

OPM

14.6%

9.4%

11.8%

15.1%

16.5%

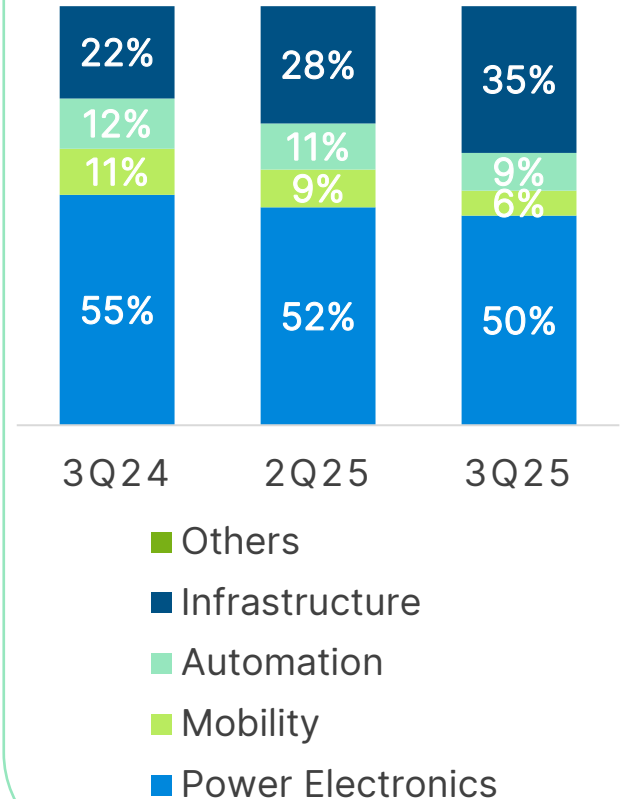
	Y/Y 年對年	Q/Q 季對季
R&D 研發費用	+18%	+8%
SG&A 銷管費用	+24%	+10%
OPEX 總營業費用	+21%	+9%
OP 營業淨利	+51%	+33%

Performance by Segment

主要部門表現

NT\$ million 新台幣百萬元	Sales	Y/Y	Q/Q	Profits	Y/Y	Q/Q
Power Electronics 電源及零組件	75,507	+21%	+18%	16,190	+17%	+20%
Mobility 交通	8,477	-28%	-21%	-19	n.m. (turned to loss)	+72%
Automation 自動化	13,351	-0%	-1%	-116	n.m. (turned to loss)	n.m. (turned to loss)
Infrastructure 基礎設施	52,818	+114%	+49%	8,754	+365%	+74%

Sales%
營收佔比

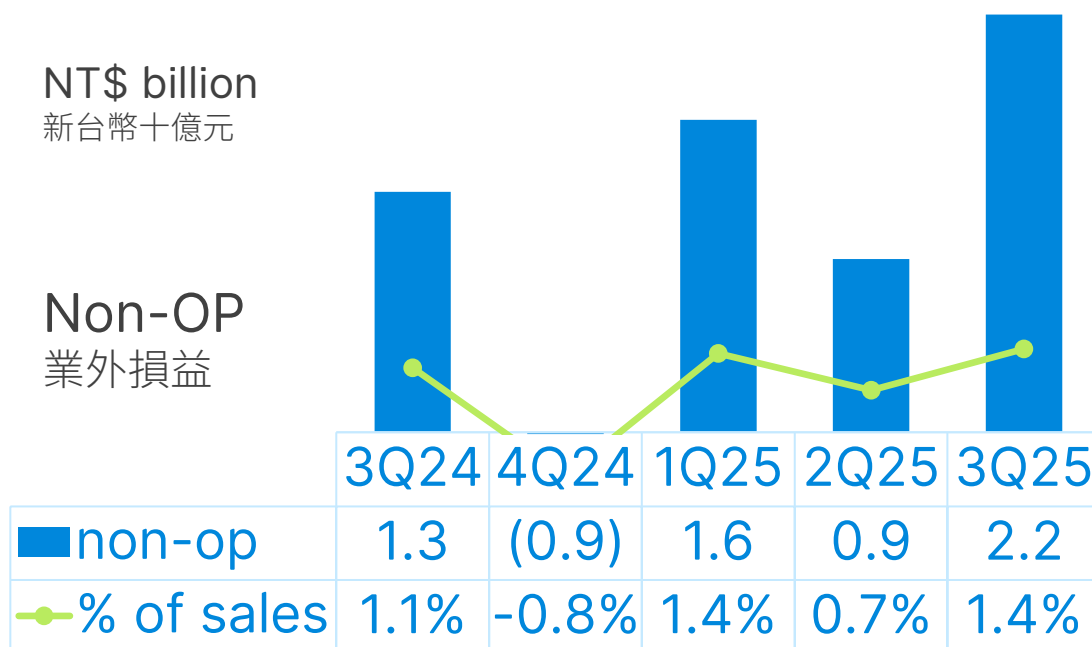


Non-operating Profits

業外損益

NT\$ billion
新台幣十億元

Non-OP
業外損益



*包含透過損益按公允價值衡量之有價證券已實現及未實現評價損益、股利收入、採用權益法認列之投資損益及處分損益等

*The item includes realized and unrealized evaluations of gains or losses from financial assets at fair value through profit or loss, dividend income, share of profit(loss) of associates accounted for under the equity, and gain (loss) on disposal of associates accounted for under the equity, etc.

NT\$ million 新台幣百萬元	3Q24	2Q25	3Q25
Gains or losses from investment* 投資損益*	54	(586)	876
Interest income 利息收益	521	512	321
FX income and valuation of FX forward 滙兌損益及遠匯評價損益等	(158)	(180)	374
Others 其他	835	1,156	604
Total 合計	1,252	902	2,175

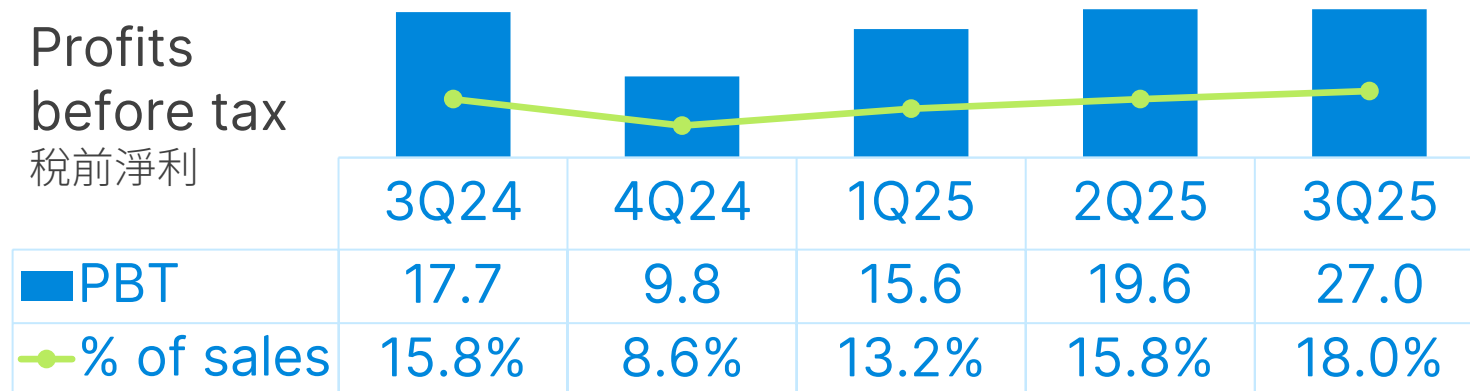
Profits before Tax v.s EBITDA

稅前淨利及息稅折舊及攤銷前利潤

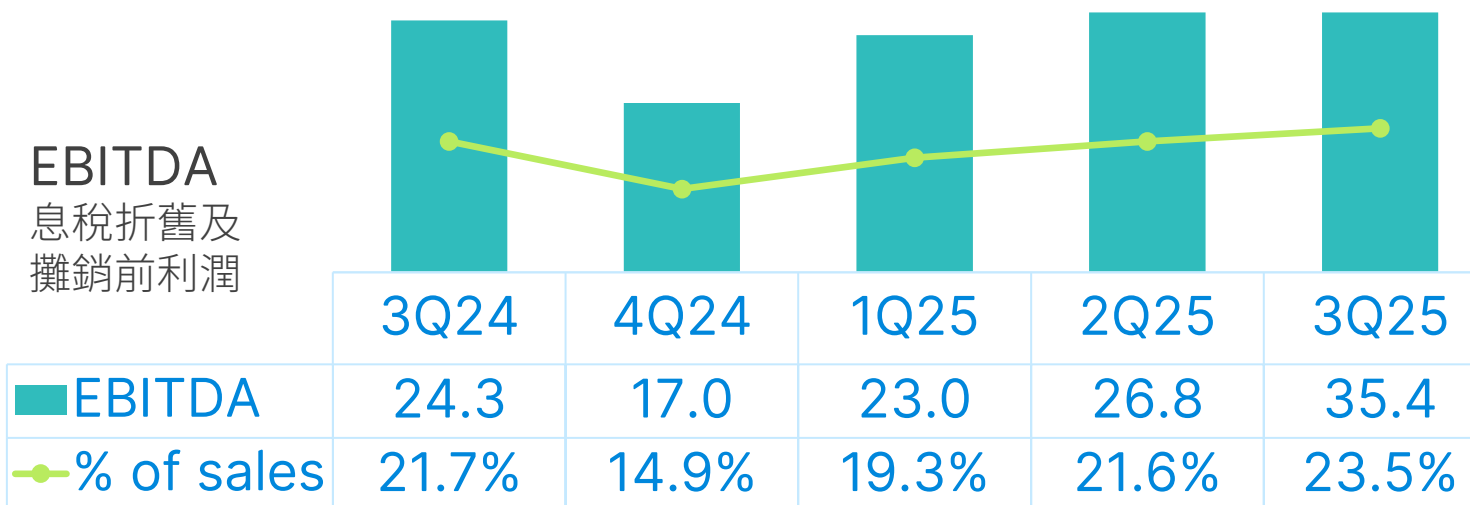
NT\$ billion

新台幣十億元

Profits
before tax
稅前淨利



EBITDA
息稅折舊及
攤銷前利潤



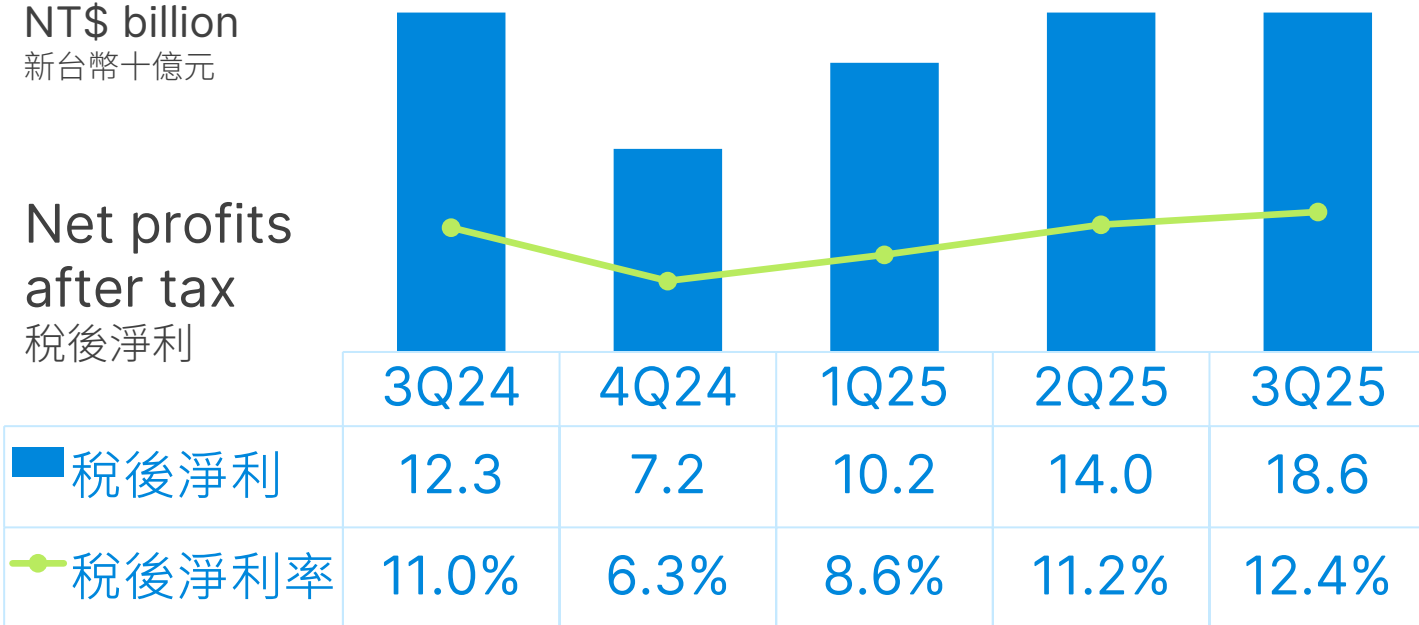
	Y/Y 年對年	Q/Q 季對季
Profits before tax 稅前淨利	+53%	+38%
EBITDA 息稅折舊及 攤銷前利潤	+45%	+32%

Net Profits after Tax

稅後淨利

NT\$ billion
新台幣十億元

Net profits
after tax
稅後淨利



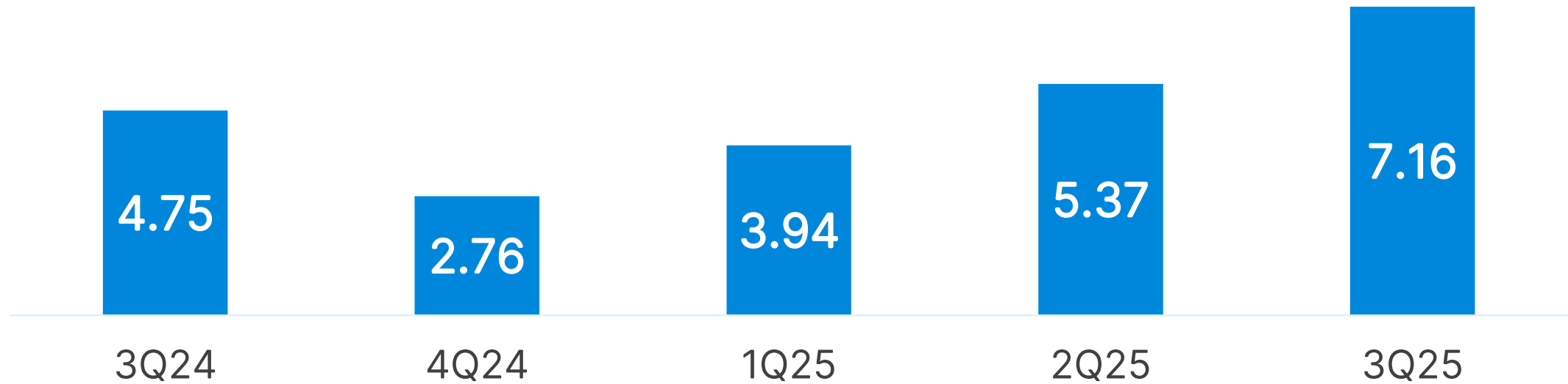
	Y/Y 年對年	Q/Q 季對季
Net profits after tax	+51%	+33%

NT\$ million
新台幣百萬元

	3Q24	2Q25	3Q25
Profit before income tax 稅前淨利	17,675	19,571	26,983
Income tax 所得稅	(3,528)	(4,237)	(6,061)
Non-controlling interest 非控制權益	(1,808)	(1,386)	(2,316)
Net profit after tax 稅後淨利	12,339	13,948	18,606

EPS 每股淨利

Unit: NT\$
新台幣元



*EPS based on shares outstanding of 2,598 million.

每股盈餘之設算基於在外流通股數25.98億股。

YT3Q 2025 Financial Results

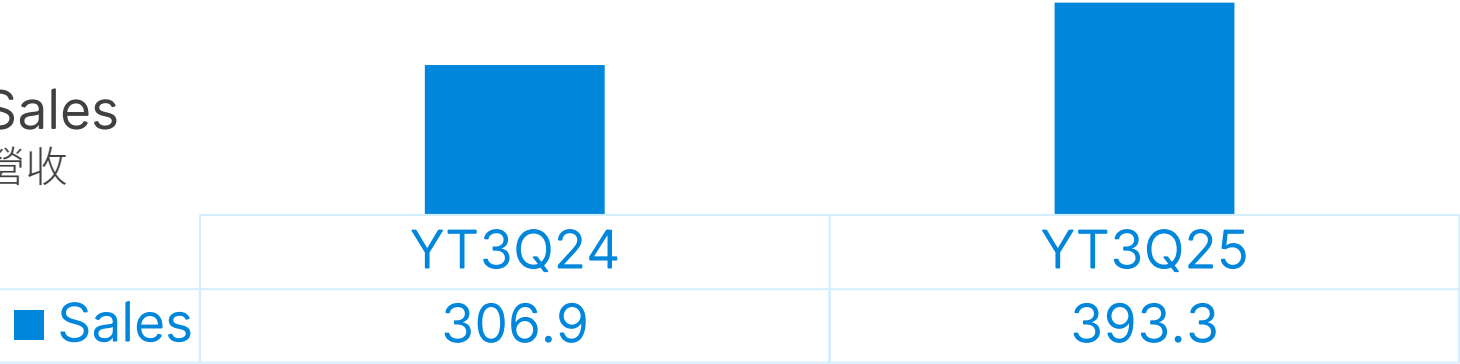
2025年前三季結算數字

Sales Revenues & Gross Profits

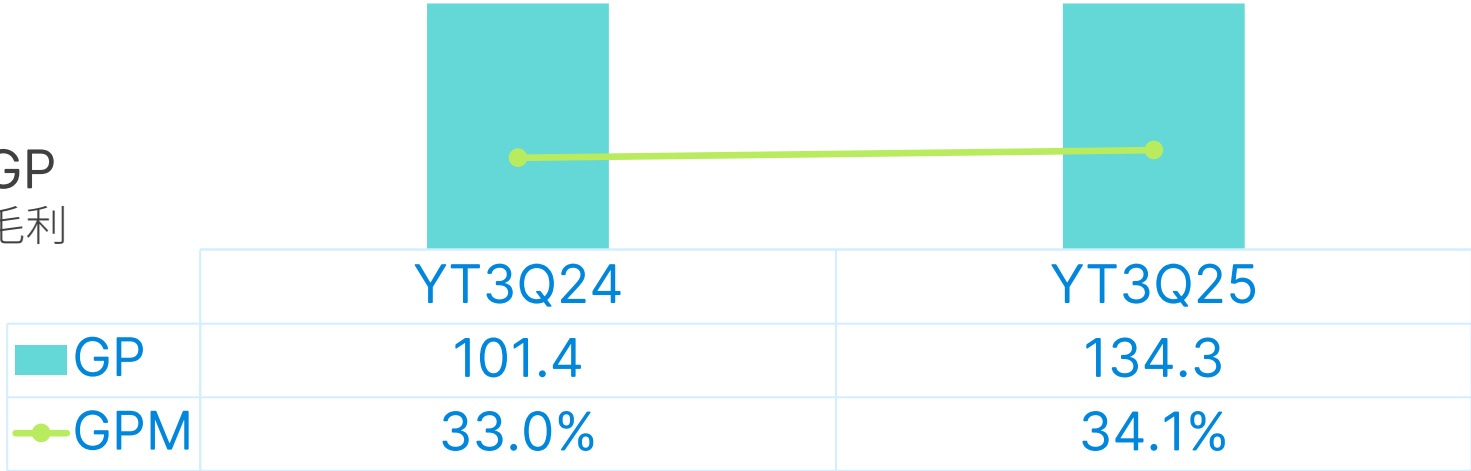
合併營收及毛利

NT\$ billion
新台幣十億元

Sales
營收



GP
毛利



Y/Y 年對年	
Sales 營收	+28%
GP 毛利	+32%

Operating Profits & Expenses

營業淨利及費用

NT\$ billion
新台幣十億元

■ R&D
■ SG&A
■ OP

(% of sales)



YT3Q24

YT3Q25

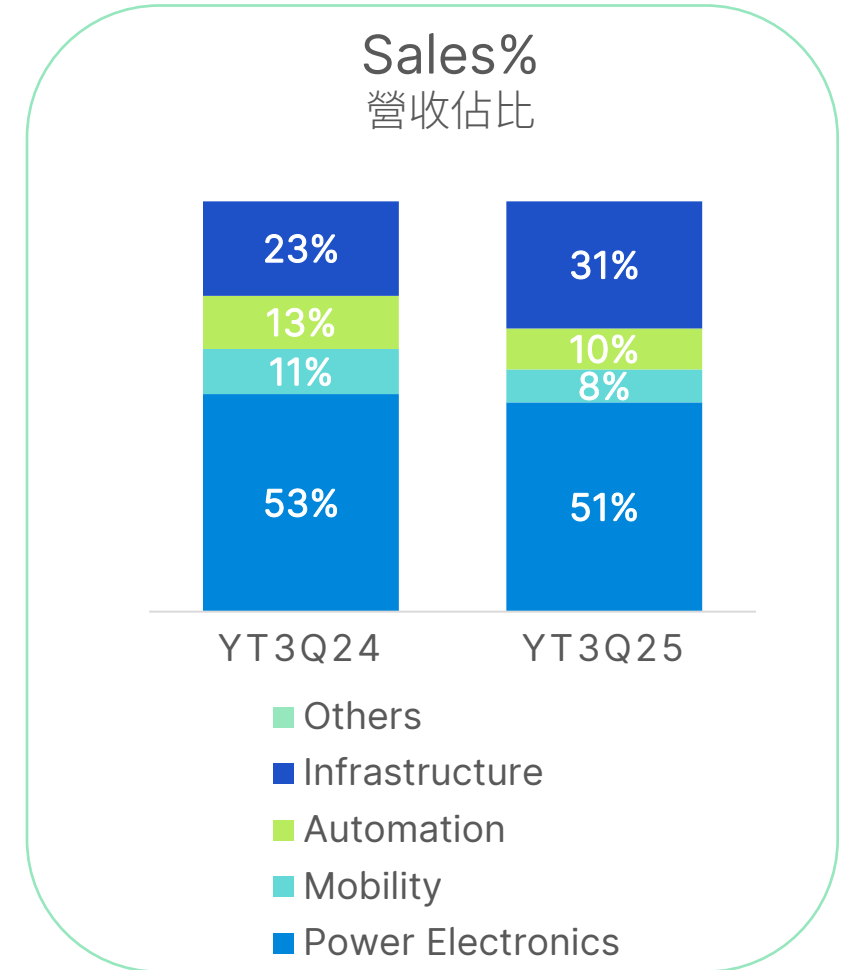
(% of sales)	YT3Q24	YT3Q25
R&D	9.9%	9.1%
SG&A	11.1%	10.4%
OPEX	21.0%	19.5%
OPM	12.0%	14.6%

Y/Y 年對年	
R&D 研發費用	+17%
SG&A 銷管費用	+20%
OPEX 總營業費用	+19%
OP 營業淨利	+56%

Performance by Segment

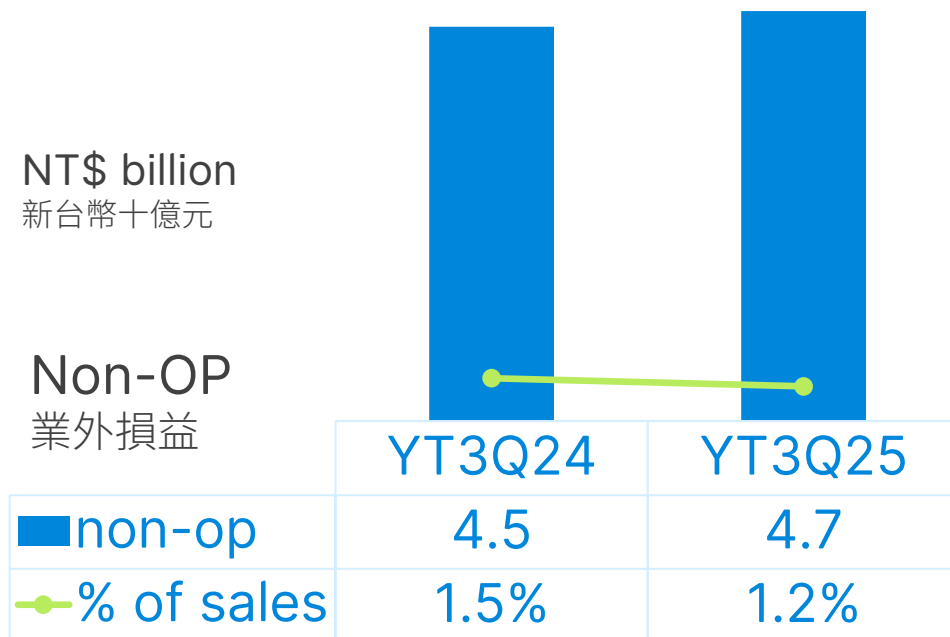
主要部門表現

NT\$ million 新台幣百萬元	Sales	Y/Y	Profits	Y/Y
Power Electronics 電源及零組件	199,525	+22%	39,905	+23%
Mobility 交通	29,791	-11%	-354	n.m. (turned to loss)
Automation 自動化	40,573	+4%	543	-35%
Infrastructure 基礎設施	122,906	+76%	17,420	+546%



Non-operating Profits

業外損益



*包含透過損益按公允價值衡量之有價證券已實現及未實現評價損益、股利收入、採用權益法認列之投資損益及處分損益等

*The item includes realized and unrealized evaluations of gains or losses from financial assets at fair value through profit or loss, dividend income, share of profit(loss) of associates accounted for under the equity, and gain (loss) on disposal of associates accounted for under the equity, etc.

NT\$ million 新台幣百萬元	YT3Q24	YT3Q25
Gains or losses from investment* 投資損益*	188	306
Interest income 利息收益	1,421	1,146
FX income and valuation of FX forward 滙兌損益及遠滙評價損益等	467	706
Others 其他	2,450	2,546
Total 合計	4,526	4,704

Profits before Tax v.s EBITDA

稅前淨利及息稅折舊及攤銷前利潤

NT\$ billion

新台幣十億元

Profits
before tax
稅前淨利

	YT3Q24	YT3Q25
■ PBT	41.5	62.2
— % of sales	13.5%	15.8%

EBITDA
息稅折舊及
攤銷前利潤

	YT3Q24	YT3Q25
■ EBITDA	60.9	85.2
— % of sales	19.8%	21.7%

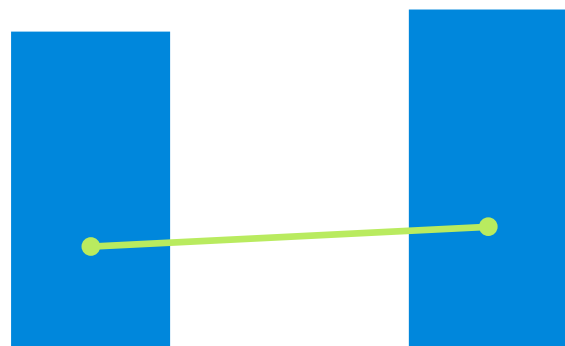
Y/Y 年對年	
Profits before tax 稅前淨利	+50%
EBITDA 息稅折舊及 攤銷前利潤	+40%

Net Profits after Tax

稅後淨利

NT\$ billion
新台幣十億元

Net profits
after tax
稅後淨利



■ Net profits
after tax

● % of sales

YT3Q24

28.1

YT3Q25

42.8

9.1%

10.9%

Y/Y
年對年

Net profits
after tax

+53%

NT\$ million
新台幣百萬元

YT3Q24

YT3Q25

Profit before income tax
稅前淨利

41,476

62,217

Income tax
所得稅

(8,408)

(13,918)

Non-controlling interest
非控制權益

(5,017)

(5,514)

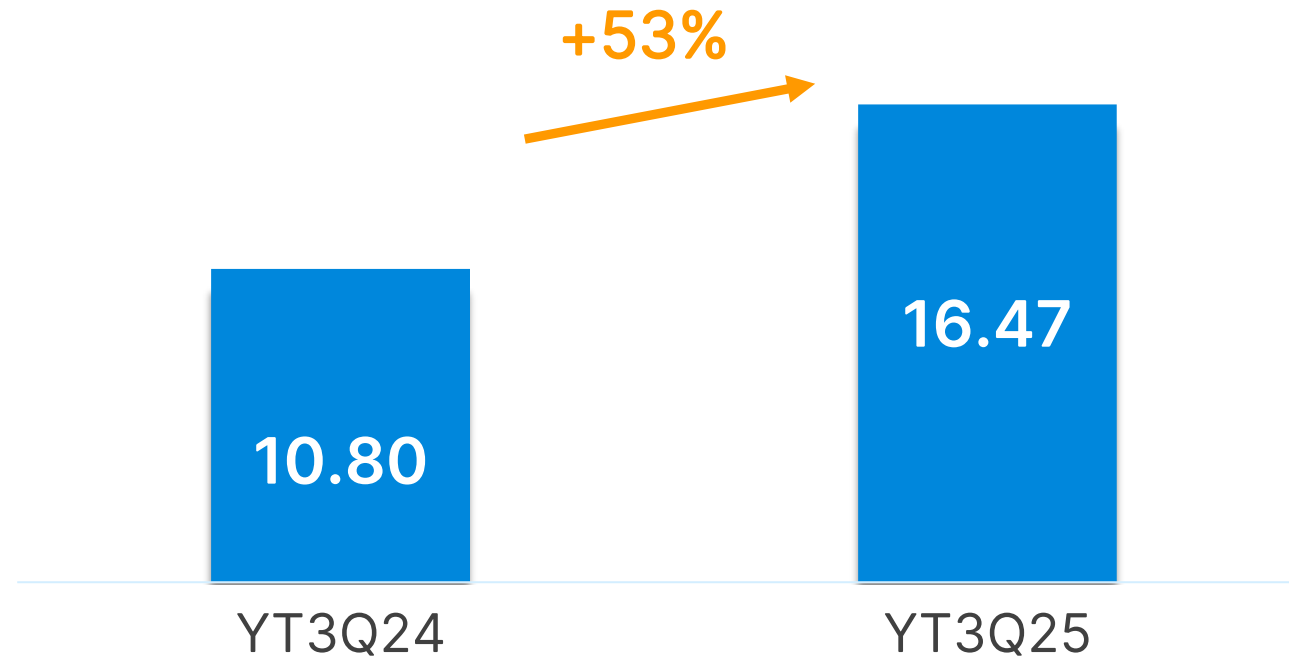
Net profit after tax
稅後淨利

28,051

42,785

EPS 每股淨利

Unit: NT\$
新台幣元



*EPS based on shares outstanding of 2,598 million.

每股盈餘之設算基於在外流通股數25.98億股。

Business Categories



Power Electronics

- Components
- Power and System
- Fans & Thermal Management

Mobility

- EV Powertrain Systems

Automation

- Industrial Automation
- Building Automation

Infrastructure

- Information & Communication Technology Infrastructure
- Power & Energy Solutions Infrastructure

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